

Consolidated Financial Statements for the Third Quarter ended December 31, 2006

Jan 31, 2007

Summary

Millions of yen

	Nine months ended December 31		Year ended March 31, 2006
	2006	2005	(Reference)
Operating Results:			
Net sales	533,737	437,964	626,457
Operating income	52,141	40,409	57,177
Ordinary income	45,200	32,083	45,783
Net income	25,693	17,734	24,223
Net income per share (yen)			
Basic	131.93	91.04	124.37
Diluted	131.50	90.79	124.00
Financial Position:			
Total assets	642,186	557,255	552,341
Net assets	210,149	149,805	157,173
Equity ratio (%)	28.2	26.9	28.5
Net assets per share (yen)	928.82	769.55	807.17
Cash Flows:			
Cash flows from operating activities	10,584	32,366	37,379
Cash flows from investing activities	-18,785	-13,888	-18,572
Cash flows from financing activities	23,310	-17,583	-33,113
Cash and cash equivalents at end of year	57,720	56,534	41,954
Sales by region:			
The Americas	95,393	73,943	107,494
Europe, Africa and the Middle East	129,846	96,931	132,647
Oceania and Asia	90,904	74,722	103,608
China	45,498	36,722	67,555
Japan	172,096	155,646	215,153

Note: Overseas sales are the sales of HCM and its consolidated subsidiaries in countries or regions other than Japan.